

## SIGNATURE GUARANTEE MEDALLION SURETY BOND PROGRAM

### ACE Property & Casualty Insurance Company Summary

STAMP Surety Bond Limits / SEMP Surety Bond Limits	Annual Premium	Three-Year Premium
\$100,000 Any One Transaction / \$200,000 Aggregate Limit	\$350	\$875
\$250,000 Any One Transaction / \$500,000 Aggregate Limit	\$610	\$1,525
\$500,000 Any One Transaction / \$1,000,000 Aggregate Limit	\$1,100	\$2,750
\$750,000 Any One Transaction / \$1,500,000 Aggregate Limit	\$1,590	\$3,975
\$1,000,000 Any One Transaction / \$2,000,000 Aggregate Limit	\$1,990	\$4,975
\$2,000,000 Any One Transaction / \$4,000,000 Aggregate Limit	\$3,900	\$9,750
\$5,000,000 Any One Transaction / \$10,000,000 Aggregate Limit	\$8,750	\$21,875
\$10,000,000 Any One Transaction / \$20,000,000 Aggregate Limit	\$16,800	\$42,000

For Bond Premiums Paid Annually: The first year's premium is fully earned by ACE Property & Casualty Insurance Company. Subsequent annual premiums may be returned on a prorated basis if cancelled by the Principal while the Bond is in force.

For Multi-Year Bond Premium Payments: In consideration of a prepaid discount, multi-year premium payments are always fully earned at inception by ACE Property & Casualty Insurance Company, and there is no return premium for mid-term cancellations.

Independent Contractor Rider Premium and DTCC Statement Rider Premium – For each rider ACE Property & Casualty Insurance Company charges an additional \$1,000.00 per year; or an additional \$2,500.00 for a Three-Year Term.

### DOCUMENTS REQUIRED FOR RENEWAL

- Fidelity Bond Policy Limit Requirement**

A copy of the Declarations from the fidelity bond policy must be provided if Association Member Benefits Advisors, LLC (AMBA) does not currently assist you in securing your Fidelity Bond. Important Note - the fidelity bond policy limits must be equal to or greater than the Aggregate Limit.

- Financial Information**

A copy of current Audited Report (must include a Balance Sheet, Income Statement, Cash Flow Statement, Change in Equity Statement, Notes; and copies of any regulatory agreements, restraining orders, etc. currently in effect

ACE Property & Casualty Insurance Company may request additional information:

- if sub-chapter S Corporation or privately held company, the Personal Indemnity of the Principal owners as well as the Indemnity signed on behalf of the corporation
- a recent interim financial report
- if a public company, most recent 10K and 10 Q reports and proxy

If there is a Third Party Indemnitor, such as a Parent Company or Individual Owner/Partner, please provide a copy of a current Audit/Financial Statement. The financial statement should include a Balance Sheet and Income Statement.

### DISCLOSURE STATEMENT

Association Member Benefits Advisors, LLC (AMBA) will secure terms from ACE Property & Casualty Insurance Company (“Surety”) through Kemark Financial Services, Inc., the Medallion Program Administrator, as our only access to this market. Association Member Benefits Advisors, LLC (AMBA) receives 15 per cent commission from ACE Property & Casualty Insurance Company.